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8 January 2019

DIRECTA PLUS PLC
("Directa Plus" or the "Company")

Result of General Meeting and Total Voting Rights

Directa Plus (AIM: DCTA), a producer and supplier of graphene-based products for use in consumer and industrial markets, is pleased to announce that at the General Meeting held earlier today, all resolutions proposed were duly passed by shareholders.

The Conditional Placing and Open Offer remain conditional on the admission of the 2,647,609 new Ordinary Shares to trading on AIM which is expected to take place at 8.00 a.m. on 9 January 2019 ("Second Admission").

Following Second Admission, the Company's issued ordinary share capital will comprise 51,116,436 Ordinary Shares, of which none are held in treasury. The above figure of 51,116,436 may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the voting rights of the Company under the FCA's Disclosure Guidance and Transparency Rules.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the circular sent to shareholders of the Company on 13 December 2018.

For further information please visit <http://www.directa-plus.com/> or contact:

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About Directa Plus

Directa Plus is principally focused on the two sectors in which it has a strong commercial advantage through developed and launched products and a technological lead: environmental (based on our Grafysorber® product) and textiles (based on our G+ products). In addition, the Company will continue to pursue opportunities in elastomers and composites (including tyres and asphalt), also

using G+ products. All Directa Plus products are hypoallergenic, non-toxic and sustainably produced.

The person responsible for arranging the release of this announcement on behalf of Directa Plus is Marco Ferrari, Chief Financial Officer.